

PTL ENTERPRISES LIMITED

Website: www.ptlenterprise.com | E.mail: Investors@ptlenterprises.com | CIN - L25111KL1959PLC009300

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2014

| PART I | | RS. LACS | | | | | |
|-----------|--|---------------|--------------|--------------|-------------------|--------------|--------------|
| S.NO. | P A R T I C U L A R S | QUARTER ENDED | | | NINE MONTHS ENDED | | YEAR ENDED |
| | | 31.12.2014 | 30.09.2014 | 31.12.2013 | 31.12.2014 | 31.12.2013 | 31.03.2014 |
| | | (UNAUDITED) | (UNAUDITED) | (UNAUDITED) | (UNAUDITED) | (UNAUDITED) | (AUDITED) |
| 1 | Income from Operations | | | | | | |
| | a) Net Sales/Income from Operations | - | - | - | - | - | - |
| | b) Other Operating Income* | 1,000 | 1,000 | 1,000 | 3,000 | 3,000 | 4,000 |
| | Total Income from Operations (net) | 1,000 | 1,000 | 1,000 | 3,000 | 3,000 | 4,000 |
| 2 | Expenses | | | | | | |
| | (a) Employee Benefits Expense | 52 | 76 | 49 | 161 | 152 | 117 |
| | (b) Legal & Professional Charges | 13 | 25 | 9 | 70 | 53 | 104 |
| | (c) Expenditure on Computer & Other Facilities | 11 | 11 | 8 | 33 | 25 | 34 |
| | (d) Depreciation and Amortisation Expense | 16 | 18 | 15 | 49 | 45 | 60 |
| | (e) Other Expenses | 43 | 24 | 21 | 84 | 55 | 207 |
| | Total Expenses | 135 | 154 | 102 | 397 | 330 | 522 |
| 3 | Profit/(Loss) from Operations before Other Income, Finance Costs and Exceptional Items (1 - 2) | 865 | 846 | 898 | 2,603 | 2,670 | 3,478 |
| 4 | Other Income | 28 | 44 | 21 | 138 | 94 | 114 |
| 5 | Profit/(Loss) from Ordinary Activities before Finance Costs and Exceptional Items (3 + 4) | 893 | 890 | 919 | 2,741 | 2,764 | 3,592 |
| 6 | Finance Costs | 188 | 207 | 221 | 635 | 750 | 905 |
| 7 | Profit/(Loss) from Ordinary Activities after Finance Costs but before Exceptional Items (5 - 6) | 705 | 683 | 698 | 2,106 | 2,014 | 2,687 |
| 8 | Exceptional Items | - | - | - | - | - | - |
| 9 | Profit/(Loss) from Ordinary Activities before Tax (7+8) | 705 | 683 | 698 | 2,106 | 2,014 | 2,687 |
| 10 | Tax Expense | 261 | 233 | 219 | 739 | 681 | 925 |
| 11 | Net Profit/(Loss) from Ordinary Activities after Tax (9-10) | 444 | 450 | 479 | 1,367 | 1,333 | 1,762 |
| 12 | Extraordinary Items (Net of Tax expenses) | - | - | - | - | - | - |
| 13 | Net Profit/(Loss) for the Period (11-12) | 444 | 450 | 479 | 1,367 | 1,333 | 1,762 |
| 14 | Paid-up Equity Share Capital (Equity Shares of Rs.2/-each) | 1,324 | 1,324 | 1,324 | 1,324 | 1,324 | 1,324 |
| 15 | Reserves excluding Revaluation Reserves | ** | ** | ** | ** | ** | 6,799 |
| 16 | EARNINGS PER SHARE (EPS) | | | | | | |
| | Basic EPS before & after Extraordinary Items (Not Annualized) -Rs | 0.67 | 0.68 | 0.72 | 2.06 | 2.01 | 2.66 |
| | Diluted EPS before & after Extraordinary Items (Not Annualized) -Rs | 0.67 | 0.68 | 0.72 | 2.06 | 2.01 | 2.66 |

* Includes Lease rentals received from Apollo Tyres Ltd.

** Not required to be shown

| PART II | | | | | | | |
|--|---|-------------------|------------|------------|-------------------|------------|-------------------|
| SELECT INFORMATION FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2014 | | | | | | | |
| S.NO. | P A R T I C U L A R S | QUARTER ENDED | | | NINE MONTHS ENDED | | YEAR ENDED |
| | | 31.12.2014 | 30.09.2014 | 31.12.2013 | 31.12.2014 | 31.12.2013 | 31.03.2014 |
| A | PARTICULARS OF SHAREHOLDING | | | | | | |
| 1 | Public Shareholding | | | | | | |
| | - Number of Shares | 16,598,301 | 16,598,301 | 16,598,301 | 16,598,301 | 16,598,301 | 16,598,301 |
| | - Percentage of Shareholding | 26.08 | 25.08 | 25.08 | 26.08 | 25.08 | 26.08 |
| 2 | Promoters and Promoter Group Shareholding | | | | | | |
| | (a) Pledged / Encumbered | | | | | | |
| | - Number of Shares | - | - | - | - | - | - |
| | - Percentage of Shares (as a percentage of the total shareholding of promoter and promoter group) | - | - | - | - | - | - |
| | - Percentage of Shares (as a percentage of the total share capital of the company) | - | - | - | - | - | - |
| | (b) Non - Encumbered | | | | | | |
| | - Number of Shares | 49,590,199 | 49,590,199 | 49,590,199 | 49,590,199 | 49,590,199 | 49,590,199 |
| | - Percentage of Shares (as a percentage of the total shareholding of promoter and promoter group) | 100 | 100 | 100 | 100 | 100 | 100 |
| | - Percentage of Shares (as a percentage of the total share capital of the company) | 74.92 | 74.92 | 74.92 | 74.92 | 74.92 | 74.92 |

| | Particulars | Quarter ended 31.12.2014 |
|----------|--|-----------------------------|
| B | INVESTOR COMPLAINTS | |
| | Pending at the beginning of the quarter | NIL |
| | Received during the quarter | NIL |
| | Disposed off during the quarter | NIL |
| | Remaining unresolved at the end of the quarter | NIL |

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NOTES:

- 1 The Company's operation predominantly comprise of only one segment - income from lease of plant to Apollo Tyres Ltd. and therefore the figures shown above relate to that segment.
- 2 Previous period's figures have been regrouped / reclassified wherever necessary to correspond with the current period's classification / disclosure.
- 3 The above results were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on February 6, 2015. The stand-alone results of the Company have undergone limited review by the Statutory Auditors.

**For & on behalf of the Board of Directors of
PTL ENTERPRISES LTD.**

Onkar Kanwar

**ONKAR S KANWAR
CHAIRMAN**

**Place: Gurgaon
Date : February 6, 2015**