

IN THE HIGH COURT OF JUDICATURE AT ERNAKULAM

Ordinary Original Jurisdiction

Misc. Company Application No. 24 of 2016

In the matter of Sections 391 to 394 and other applicable provisions of the Companies Act 1956 and the relevant provisions of the Companies Act, 2013;

And

In the matter of Scheme of Arrangement for Demerger of demerged undertaking of PTL Enterprises Limited to Artemis Global Life Sciences Limited and their respective shareholders and creditors

Sub: NOTICE OF COURT CONVENED MEETING OF THE UNSECURED CREDITORS OF PTL ENTERPRISES LIMITED

To,

The Unsecured Creditors of PTL Enterprises Limited,

Pursuant to a Order made on 30.5.2016, the Hon'ble High Court of Kerala has directed that a meeting of the unsecured creditors of PTL Enterprises Ltd (Applicant Company/Demerged Company) be convened and held for the purpose of considering, and if thought fit, approving, with or without modification(s) the Scheme of Arrangement of demerged undertaking of PTL Enterprises Limited to Artemis Global Life Sciences Limited and their respective shareholders and creditors as follows:

Day : Monday

Date : 4th July, 2016

Time : 12:00 Noon (IST)

Venue : Bharat Hotel, Durbar Hall Road, Ernakulam, Kerala – 682016

The proxy Form and attendance slip of the aforesaid meeting are attached here with.

Yours Sincerely,

Sd/-

LijuV. Stephen

Chairman appointed for the meeting