

PTL ENTERPRISES LIMITED

Website: www.ptlenterprise.com

E.mail: investors@ptlenterprises.com

CIN - L25111KL1959PLC009300

To,

The Listing Department
National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E)
Mumbai - 400 051

18-11-2016

Dear Sir/Madam,

Ref: Demerger of Medicare and Healthcare Undertaking of PTL Enterprises Limited into Artemis Global Life Sciences Limited (formerly known as PTL Projects Limited) pursuant to scheme of arrangement

Sub: Publication of notice of hearing of Petition.

We wish to inform you that the petition under section 391 to 394 of the Companies Act 1956 for the scheme of demerger of Medicare and Healthcare Undertaking of PTL Enterprises Limited into Artemis Global Life Sciences Limited (formerly known as PTL Projects Limited) pursuant to scheme of arrangement ("**Petition**") is fixed for hearing before the Hon'ble High Court of Kerala on 16th December, 2016.

In accordance with the directions of the Hon'ble High Court of Kerala vide C.P No. 34 of 2016 dated 28th October, 2016, the notice of hearing of the said Petition would be published in the following newspaper:

- (i) New Indian Express (Kerala Edition) on November 21, 2016;
- (ii) Mathrubhoomi (Kerala Edition) on November 21, 2016.


The copy of the said order along with the draft of the paper publication regarding hearing of Petition that has been approved by the Hon'ble High Court of Kerala are enclosed herewith.

You are requested to take on record the above mentioned information as disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015.

You are requested to take note of the above.

Yours faithfully

PTL ENTERPRISES LIMITED


Pradeep Kumar
Company Secretary (F4971)
B-39, Vikalp Appts. Plot No. 92,
I.P. Extn., Delhi-110092

Encl: as above



Corporate Office : C/o Apollo Tyres Limited, Apollo House, 7, Institutional Area, Sector -32, Gurgaon -122001 (Haryana)

Tel.: (0124) - 2383002, 2383003, Fax : (0124) - 2383021, 2383017

Registered Office : 3rd Floor, Areekal Mansion, Near Manorama Junction, Panampilly Nagar, Kochi -682036

Tel.: (0484) - 4012046, 4012047, (Fax) : (0484) - 4012048

IN THE HIGH COURT OF KERALA AT ERNAKULAM
(Original Jurisdiction)

In the matter of the Companies Act, 1956
and

In the matter of Scheme of Arrangement for Demerger of
demerged undertaking of PTL Enterprises Limited to Artemis Global
Life Sciences Limited and their respective shareholders and
Creditors.

~~(In Liquidation)~~

CP.34/2016 C/W M.C.A.24/2016

Before:

The Honourable Mr. Justice Alexander Thomas

Friday, 28th day of October 2016/6th Karthika, 1938

Petitioner

PTL Enterprises Limited, a company incorporated under the
Companies Act, 1956 having its registered office at 3rd
Floor, Areekal Mansion, near Manorama Junction, Panampilly
Nagar, Kochi-682036, Kerala ("PTL").

Company Petition under Section 391 to 394 of the Companies
Act, 1956 filed by the petitioner above named praying for an order

1. That the said Scheme of Arrangement for demerger as
contained in Annexure A-7 may be sanctioned by this
Hon'ble Court so as to be binding on all the members and
creditors of the Petitioner Company and on the Resulting
Company; and
2. Such other order as the Hon'ble High Court of Kerala
shall deem fit may be passed in the interest of justice,
equity and good conscience.

This Company petition coming on for orders on this day upon
hearing M/s. Aswin Gopakumar, Anwin Gopakumar, Deepti Susan George,
Arjun Radhakrishnan Nair, Lalia Elizabeth Philip and Sri.T.V.Vinu,
Central Government Counsel for Regional Director, Ministry of
Corporate Affairs, the court passed the following:-

p.t.o

ALEXANDER THOMAS, J.

=====

C.P.No. 34 of 2016

=====

Dated this the 28th day of October, 2016

ORDER

The petitioner is directed to ensure that the publication regarding the pendency of this company petition is advertised in all Kerala editions of the "New Indian Express" daily and "Mathrubhoomi" daily as required under ^{Rule 80} ~~Section 80~~ of the Companies (Court) Rules, 1959. The proposed next date of hearing of this petition to be shown in the said advertisement will be in the manner as indicated by the Registry. The petitioner will get approval of the draft publication and make necessary advertisements in the newspapers as directed above and shall produce the newspapers, in which publications have been carried out.

Post when moved again.

Sd/-

Alexander Thomas, Judge

(True Copy)

Alexander

4/11/16

Assistant Registrar

R
4/11/16
L
04/11/16

CP No.34/2016

Annexure A7- Scheme of Arrangement for Demerger.

IN THE HIGH COURT OF JUDICATURE AT ERNAKULAM
Original Jurisdiction

Company Petition No.34 of 2016

In the matter of Sections 391 to 394 of the Companies Act and the relevant provisions of the Companies Act, 2013;

In the matter of Scheme of Arrangement for Demerger of demerged undertaking of PTL Enterprises Limited to Artemis Global Life Sciences Limited and their respective shareholders and creditors.

PTL Enterprises Limited having registered office at 3rd Floor, Areekal Mansion near Manorama Junction, Panampilly Nagar, Kochi - 682036, Kerala

Petitioner

Notice of Petition

A petition under section 391 to 394 of the Companies Act 1956 for the scheme of demerger of demerged undertaking of the Petitioner Company to Artemis Global Life Sciences Limited was presented by the Petitioner on 31.8.2016 and the said petition is fixed for hearing before the Hon'ble High Court of Kerala on 16/12/2016.

Any person desirous of supporting or opposing the said petition should send to the Petitioner's advocate, notice of his intention, signed by him or his advocate, with his name and address, so as to reach the Petitioner's advocate not later than 2 days before the date fixed for hearing of the petition. The address for the Petitioner's Advocate is Aswin Gopakumar, Advocate, I Floor, Building No. 36/117, Lisie Hospital Road, Kottecanal Junction, Ernakulam - 682 018 Where he seeks to oppose the petition, the grounds of opposition or a copy of the affidavit shall be furnished with such notice. A copy of the petition will be furnished by the undersigned to any person requiring the same on payment of prescribed charges for the same.

Dated this the 7th day of November, 2016



Aswin Gopakumar
Kotecanal Junction
Lisie Hospital Road
Kochi, 682018
Counsel for the Petitioner

Approved for publication in all Kerala editions of The New Indian Express daily with hearing date 16/12/2016.

Blamela
15-11-16
Assistant Registrar

R
15/11/16
L
15/11/16

IN THE HIGH COURT OF JUDICATURE
AT ERNAKULAM
Original Jurisdiction

Company Petition No 34 of 2016

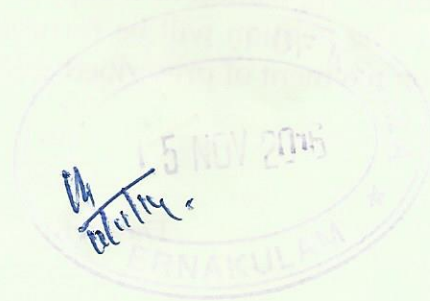
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Companies Act, 1956 and the relevant
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for Demerger of demerged undertaking of
PTL Enterprises Limited to Artemis Global
Life Sciences Limited and their respective
shareholders and creditors.

PTL Enterprises Ltd

Petitioner

DRAFT OF PUBLICATION OF
NOTICE OF HEARING IN NEWSPAPER
AS PER ORDER DATED 28.10.2016



COUNSELS FOR THE PETITIONER

ASWIN GOPAKUMAR
ANWIN GOPAKUMAR
KALA.G.NAMBIAR
AMAL NATH NAIK
DEEPTI SUSAN GEORGE
ARJUN RADHAKRISHNAN NAIR &
LALIA ELIZABETH PHILIP
ADVOCATES
xxxvi/117, Kotecanal Junction
Lisie Hospital Road

IN THE HIGH COURT OF JUDICATURE AT ERNAKULAM
Original Jurisdiction

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Dated this the 7th day of November, 2016



Aswin Gopakumar
Kotecanal Junction
Lisie Hospital Road
Kochi, 682018
Counsel for the Petitioner

Approved for publication in all Kerala editions of Mathrubhoomi daily
with hearing date 16/12/2016.

Wannu
15-11-16
Assistant Registrar

15/11/16
K. S. P. M.

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AT ERNAKULAM
Original Jurisdiction

Company Petition No 34 of 2016

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OP 3142/16

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